

U-HAUL HOLDING CO /NV/

FORM NT 10-K

(Notification that Annual Report will be submitted late)

Filed 06/15/04 for the Period Ending 03/31/04

Address	5555 KIETZKE LANE STE 100 RENO, NV, 89511
Telephone	7756886300
CIK	0000004457
Symbol	UHAL
SIC Code	7510 - Services-Auto Rental and Leasing (No Drivers)
Industry	Ground Freight & Logistics
Sector	Industrials
Fiscal Year	03/31

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 12b-25

Commission File Nos.: 1-11255
2-38498

NOTIFICATION OF LATE FILING

(Check One): ☒ Form 10-K ☐ Form 20-F ☐ Form 11-K ☐ Form 10-Q
 ☐ Form N-SAR ☐ Form N-CSR

For the Period Ended: March 31, 2004

☐ Transition Report on Form 10-K ☐ Transition Report on Form 10-Q
☐ Transition Report on Form 20-F ☐ Transition Report on Form N-SAR
☐ Transition Report on Form 11-K

For the Transition Period Ended: _____

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates:

PART I
REGISTRANT INFORMATION

AMERCO
U-HAUL INTERNATIONAL, INC.

Full name of registrant

Former name if applicable

1325 Airmotive Way, Suite 100
2727 North Central Avenue

Address of principal executive office (Street and number)

Reno, Nevada 89502-3239
Phoenix, Arizona 85004

City, state and zip code

PART II — RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate.)

- ☒ (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- ☒ (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR, or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- ☐ (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III — NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 11-K, 20-F, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The preparation of the financial statements of AMERCO and Consolidated Entities (the "Registrant") will not be completed by the last day for a timely filing of its Annual Report on Form 10-K for the fiscal year ended March 31, 2004 pursuant to the General Rules and Regulations under the Securities Exchange Act of 1934.

This delay is due to (i) AMERCO's emergence from Chapter 11 bankruptcy on March 15, 2004, which required substantial devotion of the resources of our accounting department near our 2004 fiscal year end, (ii) management and the accountants requiring additional time to internally verify data from the Company's books and records, and (iii) the appointment of our new Chief Financial Officer on June 9, 2004.

PART IV — OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification:

Michelle Cleveland

(602)

263-6790

(Name)

(Area Code)

(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

☒ Yes ☐ No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

☐ Yes ☒ No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

AMERCO
U-HAUL INTERNATIONAL, INC.

(Name of Registrant as Specified in Charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: June 15, 2004

By: /s/ Gary V. Klinefelter

Secretary and General Counsel of AMERCO and U-Haul
International, Inc.